CITY OF CHARLEVOIX

ENERGY SMART PROGRAM℠

Make the Switch to Clean Energy

Customer Information

Customer Name		Phone	Email	
Mailing Address		City	State	ZIP Code
Installation Address		City	State	ZIP Code
Do you believe you're eligible for income qualified programs? ☐ Yes ☐ No	# of Home Occupants _____	Annual Household Income Before Taxes $_____	City of Charlevoix Electric Account Number:	Fuel type for space heating: ☐ Natural Gas ☐ Electric ☐ LP (Propane) ☐ Oil
How did you learn about the program? ☐ My Utility ☐ Utility Website ☐ Online Ad ☐ Mail/Bill Insert ☐ Event ☐ Contractor ☐ Newspaper ☐ Radio				
Name of Installing Contractor		Contractor Name		
Address		City	State	ZIP Code
Contractor Phone		Contractor Email		

Certifications and Signature

I hereby certify that: 1. The information contained in this application is accurate and complete. 2. All rules of this incentive program have been followed. 3. I have read and understand the Terms and Conditions included with this document. I agree to verification of equipment installation which may include a site inspection by a City of Charlevoix representative. I understand that I am not allowed to receive more than one incentive from this program for any one piece of equipment. I hereby agree to indemnify, hold harmless and release the utility from any actions or claims in regard to the installation, operation and disposal of equipment (and related materials) covered herein, including liability from any incidental or consequential damages. I understand that my submittal of the requested information is for the sole purpose of my program participation. I further understand that this information will be treated as confidential to the extent permitted by law.

Customer Signature	Print Name	Date Submitted

Complete section below only if rebate will be paid to the Contractor or Landlord.

Payee Legal Name (as shown on income tax return)	Payee Business Name (if different than payee legal name)		
Payee Legal Address	City	State	ZIP
Mail Check to: ☐ Payee Legal Address ☐ Job Site Address ☐ Alternate Address (complete below)			
Alternate Pay Address (optional)	City	State	ZIP
Payee Federal Tax Classification (check ONE only): ☐ Corporation ☐ Partnership ☐ Sole Proprietor/Individual ☐ LLC ☐ Other tax exempt organization or gov't agency			
Payee Taxpayer Identification Number (TIN) (Must match payee legal name above): FEIN #: ___ ___ – ___ ___ ___ ___ ___ ___ ___			

Payee Signature	Print Name	Title	Date

Electrification Incentives

Please see Equipment Specifications & Documentation Requirements for details, including quantity limitations.

HVAC

Heat pump systems must replace gas, propane or other fossil fuel systems. Not eligible for new construction.

Measure	Specs	Quantity	Incentive ($)	Total Incentive
Air Source Heat Pump – 15.2 SEER2	The indoor coil and outdoor condenser must be listed in AHRI together as a set and installed on the same date to be eligible.		$85 per unit	
Air Source Heat Pump – 16 SEER2			$175 per unit	
Air Source Heat Pump – 17 SEER2			$275 per unit	
Air Source Heat Pump – 18 SEER2			$350 per unit	
Cold Climate ASHP – 15.2 SEER2 / 8.4 HSPF2			$650 per unit	
Minisplit Heat Pump System Tier 1 – 15.2 SEER2 / 7.8 HSPF2	Outdoor Units < 2.5 tons		$60 per outdoor unit	
	Outdoor Units ≥ 2.5 tons		$100 per outdoor unit	
Minisplit Heat Pump System Tier 2 – 18 SEER2 / 9.3 HSPF2	Outdoor Units < 2.5 tons		$180 per outdoor unit	
	Outdoor Units ≥ 2.5 tons		$370 per outdoor unit	

Required information about the **existing** equipment:

Primary Heating System Fuel/Type: ☐ Natural gas ☐ Other: _____

Primary Cooling System Type: ☐ Central AC/ASHP ☐ Room AC ☐ No cooling ☐ Other: _____

Required information about the **new, installed** equipment:

Manufacturer: _____ Model: _____ Serial Number: _____

Water Heaters

Heat pump water heaters must replace gas, propane or other fossil fuel water heaters. Not eligible for new construction.

Measure	Specs	Quantity	Incentive ($)	Total Incentive
Heat Pump Water Heater	New ENERGY STAR® certified heat pump water heaters ≤ 55 gallons are eligible.		$400 per unit	

Required information about the **existing** equipment:

Fuel Type: _____ Efficiency (UEF): _____

Required information about the **new, installed** equipment:

Installation Location: ☐ Unfinished basement ☐ Conditioned space

Manufacturer: _____ Model: _____ Serial Number: _____

Appliances

Heat pump clothes dryer must replace gas, propane or other fossil fuel dryer. Not eligible for new construction.

Measure	Specs	Quantity	Incentive ($)	Total Incentive
Heat Pump Clothes Dryer	Must be ENERGY STAR certified to be eligible.		$75 per unit	

Required information about the **existing** equipment:

Fuel Type: _____

Required information about the **new, installed** equipment:

Manufacturer: _____ Model: _____

Equipment Specifications & Documentation Requirements

Heat Pumps: AHRI Certificate required to verify efficiency. SEER2 15.2 or above is required.

Minisplit Heat Pump System: AHRI Certificate required to verify efficiency. Incentive is per outdoor unit and is based on the efficiency and capacity of the outdoor unit.

ENERGY STAR certified Heat Pump Water Heater: To verify purchase, please send in a copy of the receipt with the product model numbers listed. Limit one (1) incentive per customer. Residential electrification measures must serve a single living unit (ex: central systems in multifamily buildings are not eligible). The heat pump water heater must replace an existing fossil fuel fired storage water heater.

ENERGY STAR certified Heat Pump Clothes Dryer: Must replace a standard efficiency gas clothes dryer. New unit must be high efficiency.

General Program Rules: This offer is valid only for City of Charlevoix residential electric customers for a limited time. Offer is good while funds are available, on a first-come, first-served basis. Program begins Jan. 1, 2026 and expires **Nov. 30, 2026**. City of Charlevoix reserves the right to withdraw or change this offer without notice. Incentives may not exceed purchase price. Ineligible incentive requests are subject to denial or repayment to program. Incentive requests must be received by **Nov. 30, 2026**. Call 877-NRG-SAV1 (877-674-7281) for more information. In the event that the ENERGY STAR program is ended, the last effective ENERGY STAR specification should continue to be used through the 2026 program year.